## Rubric for Evaluating Colorado Special Services Providers: School Occupational Therapists

## QUALITY STANDARD I

Special Services Providers demonstrate mastery of and expertise in the domain for which they are responsible.

Level 1 Practices	Level 2 Practices	Level 3 Practices (Meets State Standard)	Level 4 Practices	Level 5 Practices
		vide services aligned wi neir district's organized		
THE SCHOOL OCCUPATIONAL THERAPIST: Is aware of standards, regulations, and laws that impact therapy practice in the educational setting.	<ul> <li> and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>2 Understands the role and responsibilities of the School Occupational Therapist in the education system.</li> </ul>	<ul> <li> and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>Manages and delivers services in accordance with state, federal, and local plans and procedures and the needs of students.</li> <li>Complies with timelines for state, federal, and local policies related to documentation and communication.</li> </ul>	<ul> <li>and</li> <li>STUDENTS</li> <li>AND/OR</li> <li>SIGNIFICANT</li> <li>ADULT(S):</li> <li>Are aware that the nature of the services provided are determined by state and federal laws.</li> </ul>	<ul> <li> and</li> <li>SIGNIFICANT ADULT(S):</li> <li>Consult with the School Occupational Therapist as a resource regarding state and federal laws and local policies and procedures.</li> </ul>
CHEMENT B: Special nd support learning. CHE SCHOOL CCUPATIONAL CHERAPIST: Identifies potential barriers to student participation in academic and non-academic content areas.	<ul> <li>Services Providers dem</li> <li> and</li> <li>THE SCHOOL</li> <li>OCCUPATIONAL</li> <li>THERAPIST:</li> <li>2 Develops and provides interventions and strategies to reduce barriers and increase student participation.</li> </ul>	<ul> <li>and</li> <li>THE SCHOOL</li> <li>OCCUPATIONAL</li> <li>THERAPIST:</li> <li>Collaborates with others to reduce barriers and increase student participation.</li> </ul>	<ul> <li>effective services that</li> <li> and</li> <li>STUDENTS:</li> <li>Participate in the educational environment at their developmental level as a result of a reduction of barriers to learning.</li> </ul>	<ul> <li>reduce barriers to</li> <li> and</li> <li>SIGNIFICANT ADULT(S):</li> <li>5 Consult with the School Occupational Therapist to reduce barriers and support student participation.</li> </ul>

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Level 1 Practices	Level 2 Practices	Level 3 Practices (Meets State Standard)	Level 4 Practices	Level 5 Practices	
· · · · · · · · · · · · · · · · · · ·	Services Providers dem esearch findings into th		their professions and i	ntegrate evidence-	
<ul> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>1 Identifies sources of evidence-based practices to obtain relevant current research.</li> </ul>	<ul> <li> and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>2 Remains current on evidence- based practices to provide services to meet student needs.</li> </ul>	<ul> <li> and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>3 Designs and implements evidence-based interventions to meet the individual needs of students.</li> </ul>	<ul> <li>and</li> <li>STUDENTS:</li> <li>Use learned skills in structured settings with support from significant adult(s) to improve participation.</li> </ul>	<ul> <li> and</li> <li>STUDENTS:</li> <li>5 Generalize learned skills to a variety of school and community environments.</li> </ul>	

Level 1 Practices	Level 2 Practices	Level 3 Practices	Level 4 Practices	Level 5 Practice
		(Meets State Standard)		
characterized by acce	Services Providers fost ptable student behavio with caring adults and	r and efficient use of tir		
<ul> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>Articulates the importance of a safe, accessible environment in which students experience a caring relationship.</li> <li>Provides expectations and rules that guide student behavior.</li> </ul>	<ul> <li> and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>3 Collaborates to promote the safety of students, staff, and self in all interactions.</li> <li>4 Delivers supports and/or services in a way that maximizes classroom learning time.</li> </ul>	<ul> <li> and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>5 Uses a continuum of service delivery options to support students.</li> <li>6 Modifies services in response to student needs.</li> </ul>	<ul> <li> and</li> <li>STUDENTS:</li> <li>Access the school environment using identified supports and/or activity and environmental modifications.</li> </ul>	<ul> <li> and</li> <li>SIGNIFICANT ADULT(S):</li> <li>Consult with the School Occupational Therapist to maintain a safe and accessible environment for students in all settings.</li> </ul>
ELEMENT B: Special community. THE SCHOOL OCCUPATIONAL THERAPIST: 1 Identifies individual differences, cultural beliefs, customs, and their influence on occupation and participation.	Services Providers und and THE SCHOOL OCCUPATIONAL THERAPIST: 2 Considers individual differences, cultural beliefs, customs, and their influence on occupation and participation when planning occupational	erstand and respond to and THE SCHOOL OCCUPATIONAL THERAPIST: 3 Implements services that honor individual differences, cultural beliefs, customs, and their influence on occupation and participation.	<ul> <li>diversity within the ho</li> <li> and</li> <li>STUDENTS</li> <li>AND/OR</li> <li>SIGNIFICANT</li> <li>ADULT(S):</li> <li>4 Recognize diversity among others and the influences of student and family backgrounds, cultures, and experiences.</li> </ul>	<ul> <li>me, school, and</li> <li> and</li> <li>STUDENTS</li> <li>AND/OR</li> <li>SIGNIFICANT</li> <li>ADULT(S):</li> <li>5 Demonstrate respect for the backgrounds, cultures, and experiences of others in the school setting.</li> </ul>

Level 1 Practices	Level 2 Practices	Level 3 Practices (Meets State Standard)	Level 4 Practices	Level 5 Practice
	l Services Providers enga Is by adapting services f			and interests, acros
THE SCHOOL OCCUPATIONAL THERAPIST:	<ul> <li> and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>2 Collaborates with the team to establish priorities and goals based on student strengths, interests, and needs.</li> </ul>	<ul> <li> and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>Collaborates with the team to design and modify interventions to reflect student strengths, interests, and needs.</li> </ul>	<ul> <li> and</li> <li>STUDENTS</li> <li>AND/OR</li> <li>SIGNIFICANT</li> <li>ADULT(S):</li> <li>4 Understand the importance of student strengths, interests, and needs.</li> </ul>	<ul> <li> and</li> <li>STUDENTS</li> <li>AND/OR</li> <li>SIGNIFICANT</li> <li>ADULT(S):</li> <li>5 Advocate for supports based of strengths, interests, and needs of the student.</li> </ul>
ELEMENT D: Specia penefit of students. THE SCHOOL DCCUPATIONAL THERAPIST:	Services Providers wor and THE SCHOOL OCCUPATIONAL THERAPIST:	k collaboratively with t and THE SCHOOL OCCUPATIONAL THERAPIST:	he families and/or sign and STUDENTS AND/OR SIGNIFICANT	ificant adults for the and STUDENTS AND/OR SIGNIFICANT
<ol> <li>Recognizes the value of building relationships with students, families, and significant adults.</li> </ol>	2 Establishes effective relationships with students, families, and significant adults.	<ul> <li>3 Uses a variety of methods to communicate with students, families, and other significant adults to promote sharing of pertinent information.</li> <li>4 Educates others about disability</li> </ul>	ADULT(S): 5 Communicate pertinent information (medical, home, and community) with the School Occupational Therapist that may impact student participation across all	ADULT(S): 6 Seek the School Occupational Therapist as a resource to support student needs.

Level 1 Practices	Level 2 Practices	Level 3 Practices (Meets State Standard)	Level 4 Practices	Level 5 Practices
	Services Providers appl s of intellectual, physica			
<ul> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>1 Understands the relevance of child development to their work.</li> </ul>	<ul> <li> and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>Plans services with an understanding of the School Occupational Therapist's distinct contribution.</li> </ul>	and THE SCHOOL OCCUPATIONAL THERAPIST: 3 Applies knowledge of child development across multiple domains to support student access and participation in the school environment.	<ul> <li>and</li> <li>STUDENTS</li> <li>AND/OR</li> <li>SIGNIFICANT</li> <li>ADULT(S):</li> <li>4 Understand the School Occupational Therapist's unique role in helping students to access and participate in their school environment.</li> </ul>	<ul> <li> and</li> <li>SIGNIFICANT ADULT(S):</li> <li>Understand information provided by the School Occupational Therapist related to the student's developmental trajectory.</li> </ul>
ELEMENT B: Special delivery. THE SCHOOL	Services Providers utiliz	ze formal and informal and THE SCHOOL	assessments to inform and STUDENTS	planning and serviceand TEACHERS
OCCUPATIONAL THERAPIST:	OCCUPATIONAL THERAPIST:	OCCUPATIONAL THERAPIST:	AND/OR SIGNIFICANT	AND/OR ADMINISTRATORS
<ol> <li>Identifies multiple forms of informal and formal assessment related to occupational performance.</li> </ol>	2 Utilizes multiple forms of assessment (informal and/or formal) related to occupational performance to inform intervention.	<ul> <li>Accurately interprets and communicates evaluation findings with student, family, and school team members.</li> <li>Uses clinical</li> </ul>	ADULT(S): 5 Contribute pertinent information to the evaluation process.	6 Demonstrate an awareness of how system level data can inform decisions.

Level 1 Practices	Level 2 Practices	Level 3 Practices (Meets State Standard)	Level 4 Practices	Level 5 Practices
	Services Providers inte learning experiences.	grate and utilize appro	priate available technol	ogy to engage
THE SCHOOL OCCUPATIONAL THERAPIST:	<ul> <li> and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>2 Supports the use of appropriate available technology to maximize student outcomes.</li> </ul>	<ul> <li> and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>Selects, recommends, and/or trains teachers to use assistive technology to support student participation in the educational setting.</li> </ul>	<ul> <li> and</li> <li>STUDENTS</li> <li>AND/OR</li> <li>SIGNIFICANT</li> <li>ADULT(S):</li> <li>4 Express preferences for appropriate available assistive technology.</li> </ul>	<ul> <li> and</li> <li>STUDENTS:</li> <li>Use appropriate available assistive technology to support their learning and participation in the classroom.</li> </ul>
	Services Providers estatement of critical-thinking, and THE SCHOOL OCCUPATIONAL THERAPIST: 2 Communicates high expectations for all students.		<ul> <li>high expectations and and self-advocacy.</li> <li> and</li> <li>STUDENTS</li> <li>AND/OR</li> <li>SIGNIFICANT</li> <li>ADULT(S):</li> <li>6 Consult with the School Occupational</li> </ul>	use strategies to and STUDENTS: 7 Demonstrate problem-solving and self-advocacy skills to improve participation with support from significant adults.

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ELEMENT E: Special progress towards goa		elop and implement ser	vices related to studen	t needs, learning, and
<ul> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>Maintains student data and/or documentation to plan services.</li> <li>Identifies potential intervention strategies effective for the environment.</li> </ul>	<ul> <li> and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>Conducts task analysis to support the skills needed for a student to engage in an activity.</li> <li>Selects intervention(s) that support(s) student's engagement in the least restrictive environment.</li> </ul>	<ul> <li> and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>Monitors effectiveness of intervention and modifies as needed to improve student outcomes across school environment.</li> </ul>	<ul> <li> and</li> <li>STUDENTS:</li> <li>6 Actively engage in meaningful and challenging activities in the classroom based on their skill level and interests.</li> </ul>	<ul> <li> and</li> <li>SIGNIFICANT ADULT(S):</li> <li>7 Integrate the School Occupational Therapist's recommendations to provide practice opportunities and progress towards goals.</li> </ul>
<ul> <li>ELEMENT F: Special</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>Uses effective communication skills with students.</li> <li>Recognizes the importance of respectful and effective written (informal and formal) and oral communication.</li> </ul>	<ul> <li>Services Providers mod</li> <li> and</li> <li>THE SCHOOL</li> <li>OCCUPATIONAL</li> <li>THERAPIST:</li> <li>Builds rapport with students and provides positive feedback to student on performance.</li> <li>Selects and uses a variety of communication strategies based on situational needs.</li> </ul>	<ul> <li>el and promote effective</li> <li> and</li> <li>THE SCHOOL</li> <li>OCCUPATIONAL</li> <li>THERAPIST:</li> <li>5 Modifies communication based on student, emotional and ability level, and to be culturally relevant.</li> <li>6 Writes plans that are concise and meaningfully linked to student strengths and needs.</li> </ul>	<ul> <li>we communication.</li> <li> and</li> <li>STUDENTS</li> <li>AND/OR</li> <li>SIGNIFICANT</li> <li>ADULT(S):</li> <li>7 Engage in dialogue and/or collaboration related to student strengths and needs.</li> </ul>	and STUDENTS AND/OR SIGNIFICANT ADULT(S): 8 Understand and follow written and oral instructions to maximize student outcomes.

Level 1 Practices	Level 2 Practices	Level 3 Practices (Meets State Standard)	Level 4 Practices	Level 5 Practices
ELEMENT A: Special	Services Providers den	nonstrate high standarc	ls for ethical and profes	sional conduct.
THE SCHOOL OCCUPATIONAL THERAPIST:	and THE SCHOOL OCCUPATIONAL THERAPIST:	and THE SCHOOL OCCUPATIONAL THERAPIST:	and THE SCHOOL OCCUPATIONAL THERAPIST:	and THE SCHOOL OCCUPATIONAL THERAPIST:
<ol> <li>Is familiar with American Occupational Therapy Association (AOTA) Code of Ethics.</li> </ol>	<ol> <li>Demonstrates emerging skills related to AOTA Code of Ethics.</li> <li>Accepts responsibility for actions and decisions that affect student outcomes.</li> </ol>	4 Upholds ethical standards of practice as defined by the AOTA Code of Ethics and applicable state laws and regulations.	5 Models ethical standards of practice within the working environment.	6 Promotes ethical standards of practice within school, department and/or district teams.
ELEMENT B: Special	Services Providers link	professional growth to	their professional goals	5.
THE SCHOOL OCCUPATIONAL THERAPIST:	and THE SCHOOL OCCUPATIONAL THERAPIST:	and THE SCHOOL OCCUPATIONAL THERAPIST:	and THE SCHOOL OCCUPATIONAL THERAPIST:	and THE SCHOOL OCCUPATIONAL THERAPIST:
1 Uses performance feedback from supervisor and/or colleagues to	3 Participates in professional development opportunities that support professional	4 Develops and implements a professional learning plan that builds on strengths and addresses areas	5 Applies newly learned knowledge and skills to decision- making about professional growth and goals.	6 Establishes continuous improvement strategies, including seeking feedback from colleagues,
improve practice. 2 Completes	learning plan.		5	and/or

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ELEMENT C: Special	Services Providers resp	ond to a complex, dyna	amic environment.	
THE SCHOOL OCCUPATIONAL THERAPIST: Is aware of the complexity and dynamic nature of the educational environment.	<ul> <li>and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>Actively seeks professional guidance and/or resources to prioritize competing demands within their work environment.</li> </ul>	and THE SCHOOL OCCUPATIONAL THERAPIST: 3 Demonstrates flexibility, priority setting, and effective time management strategies.	<ul> <li> and</li> <li>THE SCHOOL OCCUPATIONAL THERAPIST:</li> <li>4 Aligns priorities of student, teacher, and other significant adult(s) and makes adjustments to meet student's needs.</li> </ul>	<ul> <li> and</li> <li>THE SCHOOL</li> <li>OCCUPATIONAL</li> <li>THERAPIST:</li> <li>5 Acts as an agent of change for the department and/or school district.</li> </ul>
THE SCHOOL CCUPATIONAL	Services Providers dem and THE SCHOOL OCCUPATIONAL THERAPIST:	onstrate leadership an and THE SCHOOL OCCUPATIONAL THERAPIST:	d advocacy in the school and THE SCHOOL OCCUPATIONAL THERAPIST:	ol, the community, and THE SCHOOL OCCUPATIONAL THERAPIST:
<ol> <li>Identifies steps for advocating for students.</li> </ol>	<ul> <li>2 Actively supports disability awareness at the school and district level.</li> <li>3 Assists school staff with identifying appropriate occupational therapy referrals.</li> </ul>	4 Makes contributions from an occupational therapy perspective to school or district teams.	<ul> <li>5 Proposes or implements educational programs for department and/or school staff which advocate for the needs of students.</li> <li>6 Provides leadership to school-based teams in order to maximize the skills and knowledge of colleagues.</li> <li>7 Shares knowledge through mentorship of colleagues.</li> </ul>	<ul> <li>8 Assists staff with interpretation of regulations and policies that impact school-based occupational therapy.</li> <li>9 Advocates for inclusion in administrative decision-making to improve acces and student outcomes.</li> <li>10 Assumes additional duties and/or leadershi roles that elevates the occupational therapy profession.</li> </ul>