# ESSU Data Management System Record Reviews Uploading Documents - Non-Enrich Users



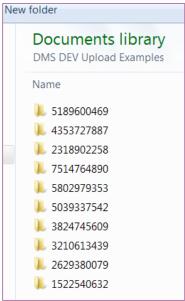
Last updated 03/30/2020

## Non-Enrich Users

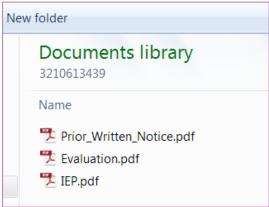
This method of uploading documents into student records in the DMS is for Non-Enrich Users, however it can be used by Enrich users as well.

## **Prepare Documents for Upload**

Create a folder for each student in the sample, labeling each folder with the student's SASID number.



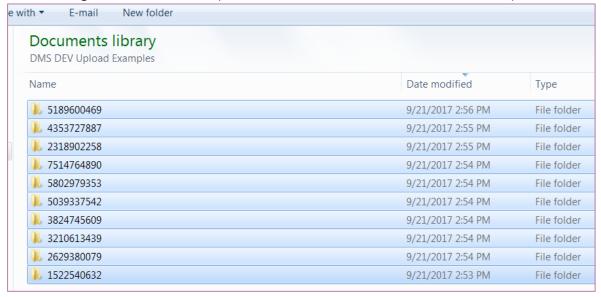
Create PDFs of each file to be uploaded per student, and put them into their SASID folder. Because these documents will be linked directly to the student by their SASID folder, the file names should reflect what TYPE of document it is. For example, the IEP should be labeled IEP.pdf. Only PDF files will go into the SASID folders.



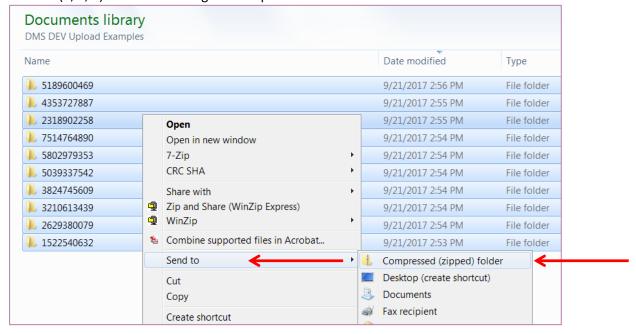
<sup>\*</sup>The examples shown are taken from the CDE Enrich Sandbox and are not actual students or student information.



Once all of the students' folders have been created and the documents stored as PDFs within the SASID folders, click and drag and select all folders (or click and shift-down arrow to select all folders).



Right-click and choose **Send To > Compressed (zipped) folder**. Name the folder. For this tutorial the folder is "ExampleUpload\_1\_TodaysDate". Important: There cannot be too many SASID folders placed in the zipped folder or the upload will not succeed. This might be the issue if there is an error message while uploading. Usually 8-10 SASID folders in a zipped folder can upload at a time depending on the amount of file storage used. Multiple zipped folders may be needed to hold all the SASID folders, so labeling each zip folder with a different number (1, 2, 3) and the date might be helpful.



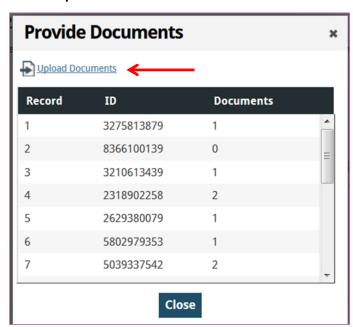
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To upload documents to the review, choose **Provide Documents**.



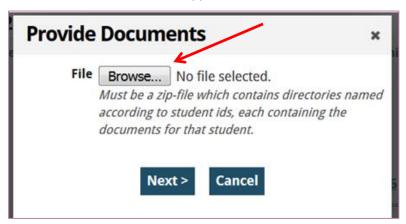
#### Choose Upload Documents.



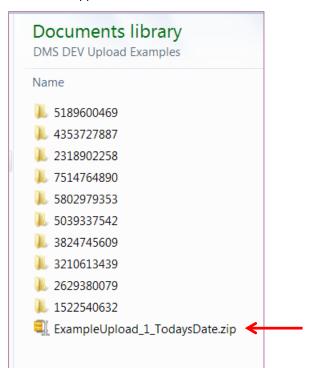
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Choose **Browse** to locate the zipped folder with the SASID folders inside.



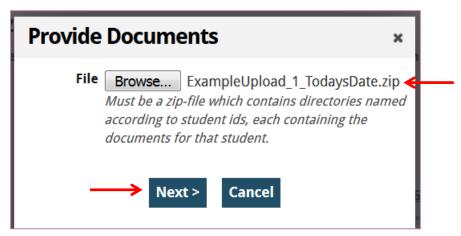
#### Choose the zipped folder.



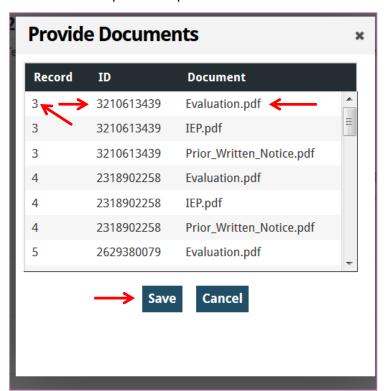
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Once the folder has been chosen, click Next >.



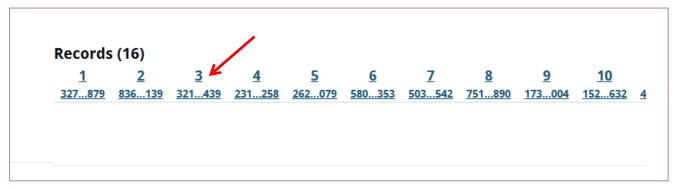
The next pop-up screen will show each student record by number, SASID and the files that are to be uploaded for each. Click **Save** to complete the upload.



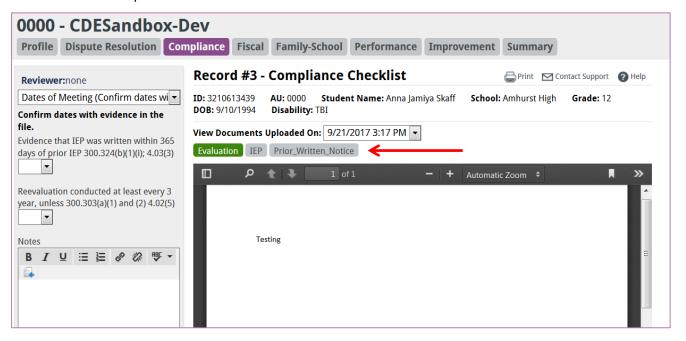
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To see the documents that were uploaded for a particular student, click on the record of the student.



All of the student's uploaded files are listed in their record.



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